

Ocean Rate Bulletin



Raw Cotton:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2005. The denominator represents the total number of FEU shipped, by carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raw Cotton are quoted on full, 19.5 KT per 40-foot dry containers unless otherwise noted.

Container movements of raw cotton are defined by PIERS as "American, Raw Cotton, Compressed."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 226.0 \ 4,384.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	69%	18%	24										
Yang Ming	16%	14%	21										
MOL	4%	15%	22										
Evergreen	4%	3%	26										
Hanjin	4%	10%	21										
NYK Line	3%	10%	19										
APL	0%	12%	23	\$2,250	\$455	\$40							\$2,745
OOCL	0%	9%	22	\$1,705	\$455	\$40							\$2,200
Hatsu Marine Ltd.	0%	7%	26										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 100.0 \ 1,559.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mediterranean	30%	7%		\$650									\$650
MOL	26%	30%	11										
Hyundai	26%	17%	9										
Hanjin	18%	30%	11										
APL	0%	4%	11	\$2,800	\$455	\$40							\$3,295
SAF Marine	0%	3%											

Weighted Average Container Rate \$650

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 0.0 \ 11.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	100%	18%	22										
OOCL	0%	48%	22										
Yang Ming	0%	12%	25										
Hyundai	0%	8%	29										
APL	0%	5%	24	\$2,700	\$455	\$40							\$3,195
Hanjin	0%	4%	18										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 112.0 \ 3,705.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	86%	10%	15										
Hyundai	9%	5%	16										
APL	5%	21%	15	\$2,100	\$455	\$40							\$2,595
Yang Ming	0%	35%	16										
OOCL	0%	12%	16										
China Shipping	0%	5%	19										
Hanjin	0%	4%	15										

Weighted Average Container Rate \$2,595

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 166.0 \ 4,384.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	46%	12%	23										
Hyundai	23%	8%	19										
Evergreen	16%	8%	23										
APL	10%	15%	24	\$2,595	\$455	\$40							\$3,090
NYK Line	5%	14%	21										
Yang Ming	1%	8%	20										
OOCL	0%	25%	22	\$1,215	\$455	\$40				\$520			\$2,230
Maersk-SeaLand	0%	4%	28	\$750	\$455	\$40							\$1,245
Hatsu Marine Ltd.	0%	4%	26										
Weighted Average Container Rate													\$3,090

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 132.0 \ 2,912.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	50%	39%	13										
APL	21%	12%	16	\$1,850	\$455	\$40							\$2,345
OOCL	15%	14%	13	\$1,355	\$455	\$40		\$520					\$2,370
MOL	9%	4%	16										
Evergreen	5%	3%	15										
Hyundai	0%	11%	15										
NYK Line	0%	9%	12										
Hanjin	0%	5%	13										

Weighted Average Container Rate \$2,355

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L.A./L.B./Oakland Ports To Kobe, Japan

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 29.0 \ 730.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	79%	53%	12										
K Line	21%	7%	11	\$1,000	\$140	\$40							\$1,180
APL	0%	10%	11	\$1,900	\$455	\$40							\$2,395
Hanjin	0%	8%	11										
Yang Ming	0%	5%	11										
NYK Line	0%	4%	12										
Hyundai	0%	4%	15										
Maersk-SeaLand	0%	4%	14	\$480	\$455	\$40	50%						\$1,215
OOCL	0%	3%	10										

Weighted Average Container Rate \$1,180

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L.A./L.B./Oakland Ports To Manila, Philippines

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 16.0 \ 1,132.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	54%	15										
Yang Ming	50%	21%	18										
MOL	0%	12%	20										
APL	0%	6%	20	\$2,400	\$455	\$40							\$2,895

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Shanghai, China

Raw Cotton

Monthly Market Share For: October 2005

Month\Year: 1,622.0 \ 19,035.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	31%	16%	17										
OOCL	14%	21%	19	\$1,305	\$455	\$40					\$520		\$2,320
COSCO	13%	3%	14	\$1,400									\$1,400
APL	12%	12%	22	\$2,040	\$455	\$40							\$2,535
Mediterranean	10%	3%		\$675									\$675
Hanjin	9%	11%	15										
Maersk-SeaLand	3%	1%	18	\$650	\$455	\$40							\$1,145
Evergreen	3%	1%	16										
Hyundai	2%	9%	17										
China National	2%	0%											
NYK Line	0%	4%	19										
MOL	0%	4%	18										
Hapag-Lloyd	0%	1%	14										
China Shipping	0%	5%	15										
CMA-CGM	0%	5%	15	\$1,000	\$455								\$1,455

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Weighted Average Container Rate \$1,757